



2023 Annual Employee Benefits Compliance Checklist for Plan Administrators

11.17.2023

Plan administrators should review actions to be taken before the end of 2023 and focus on what to expect for 2024. This **checklist** addresses plan amendments, notices and other considerations for qualified retirement plans, welfare plans, and stock-based and performance-based plans. A chart showing benefit and contribution limits for 2024 is included.

Click here or on the image below to download a copy.



Related People

- Allison J. Carlon ? 804.420.6268 ? acarlon@williamsmullen.com
- Brydon M. DeWitt ? 804.420.6917 ? bdewitt@williamsmullen.com
- Nona K. Massengill ? 804.420.6569 ? nmassengill@williamsmullen.com
- Marc Purintun ? 804.420.6310 ? mpurintun@williamsmullen.com

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